

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-4697****N O T I C E****September 07, 2009**

*Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED** for information of members of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).



CDC/CS/SK/183/09

September 04, 2009

The Company Secretary**Allied Bank Limited**

Central Officer, Main Clifton Road,

Bath Island,

Karachi

Dear Sir,

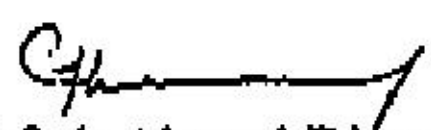
NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your application under Regulation 5.1.8 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") for declaration of Term Finance Certificates (28-08-2009) of Allied Bank Limited as CDS Eligible Securities and are pleased to inform you that CDC has, under Regulation 5.1.11 of the Regulations, accepted the application and a formal notice under Regulation 5.1.1 of the Regulations is enclosed.

As a requirement of the Regulations, we need to enter into an agreement with your company pertaining to aforesaid declaration, which along with other relevant documents are being sent to you under a separate cover.

In the meantime, you are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid certificates into the CDS.

Yours sincerely,


Aftab Ahmed Diwan
Chief Operating Officer

Encl. As above