

**CORPORATE AFFAIRS GROUP**

CAG/SW/2012/ 63
January 23, 2012

Mezzanine Floor
Bath Island Building,
Main Clifton Road,
Karachi

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

NOTICE OF BOOK CLOSURE

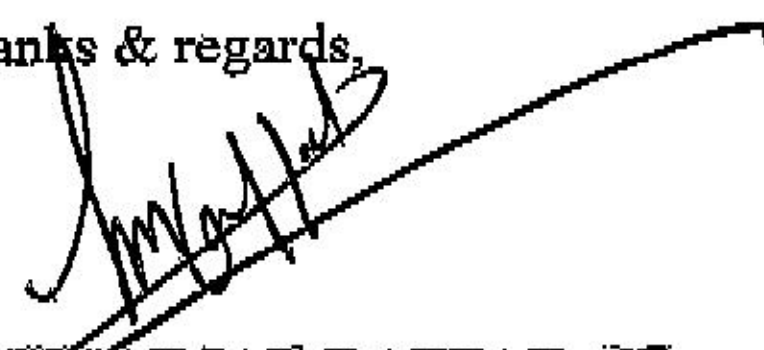
This to inform that payment of 5th profit / redemption payment of Term Finance Certificate (TFC-2) of Allied Bank Limited issued on 28th August, 2009 will be made on 27th Feb, 2012.

The transfer books pertaining to TFC-II will remain closed from 15th February, 2012 to 28th February, 2012 (both days inclusive). Transfers received at the office of the Registrar M/s Technology Trade (Pvt.) Limited, Dagia House, 241-C, Block-2, P.E.C.H.S, Karachi, at the close of business on 14th February, 2012 will be treated in time for establishing entitlement for fifth redemption and profit payment.

Copy of the Notice of Book Closure intends to be published in Daily Business Recorded (combined edition) on 25th January, 2012 is also enclosed.

You may please inform the members of the Exchange accordingly.

Thanks & regards,


MUHAMMAD RAFFAT
Company Secretary

Encl: As above

