Allied Bank

Celebrating 70 Years

January 21, 2015

Mr. Muhammad Ghufran
DGM – Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
Fax No. 021-111 573 329

Mr. Aftab Ahmad Chaudhry
Managing Director/CEO
Lahore Stock Exchange Limited
19 - Khayaban-e-Aiwan-e-Iqbal, Lahore
Fax No. 042 3636 8485

Mr. Mian Ayyaz Afzal
Managing Director
Islamabad Stock Exchange Limited
ISE Towers, 55-B, Jinnah Avenue, Islamabad
Fax No. 051-111 473 329

Ms. Ayesha Khokar
Company Secretary
Lafarge Pakistan Cement Limited
18-B, Kaghan Road, F-8 Markaz, Islamabad
Fax No. 051 281 7300

Dear Sirs/Madam,

Subject: Public Announcement of Offer to Acquire 12.07054% of Voting Shares of Lafarge Pakistan Cement Limited (the "Target Company")

On behalf of Bestway Cement Limited (the "Acquirer"), Allied Bank Limited as the Manager to the Offer is pleased to submit copy of Public Announcement of Offer, to acquire up to 175,760,150 voting shares (12.07054% of total issued shares) of the Target Company in accordance with Section 9(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 (the "Ordinance").

The enclosed document, along with all relevant documents as per Regulation 8(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008, is also being submitted to the Securities and Exchange Commission of Pakistan simultaneously.

A copy of this announcement is planned to be published in one English and one Urdu daily newspaper in accordance with Section 9(1) the Ordinance on January 24, 2015.

Yours Sincerely,
For and on behalf of the Manager to the Offer

Syed Tariq Ali
Unit Head, Project Financing

for Shabbir
Umair Aijaz
Unit Head, Syndication & Advisory

Encl: As stated above

KARACHI STOCK EXCHANGE
CORPORATE ANNOUNCEMENT
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