Allied Bank

April 1, 2015

Mr. Ali Azeem Ikram
Director/HOD, Enforcement Department
Securities and Exchange Commission of Pakistan
8th Floor, NIC Building, 63 - Jinnah Avenue
Islamabad.
Fax No. 051 9100 454

Mr. Muhammad Ghufran
DGM – Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
Fax No. 021-111 573 329

Mr. Aftab Ahmad Chaudhry
Managing Director/CEO
Lahore Stock Exchange Limited
19 - Khayaban-e-Aiwan-e-Iqbal, Lahore
Fax No. 042 3636 8485

Mr. Mian Ayyaz Afzal
Managing Director
Islamabad Stock Exchange Limited
ISE Towers, 55-B, Jinnah Avenue, Islamabad
Fax No. 051-111 473 329

Ms. Sehar Husain
Company Secretary
Lafarge Pakistan Cement Limited
18-B, Kaghan Road, F-8 Markaz, Islamabad
Fax No. 051 281 7300

Dear Sir(s)/Madam,

Subject: Public Announcement of Offer to purchase shares of Lafarge Pakistan Cement Limited ("LPCL")

This is with reference to the Public Announcement of Offer dated January 24, 2015, made by Bestway Cement Limited ("Acquirer") for acquisition of up to 175,760,150 ordinary shares comprising 12.07054% of total issued share capital of LPCL.

As a result of above public offer, Acquirer received 1,703 applications (excluding incomplete and discrepant applications) under which 277,139,005 shares were successfully tendered. As per Section 12 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 ("Ordinance), Acquirer has fully accepted applications tendering shares 500 and below lot whereas the remaining successful shares have been accepted based on prorata percentage calculated as under:

Total Successful Applications		**277,139,005**
Less: Total Shares of 500 & below lots		38,419
Balance Shares for prorata applications	(A)	277,100,586
Public Offer		**175,760,150**
Less: Total Shares of 500 & below lots		38,419
Balance of public offer Shares for prorata applications	(B)	175,721,731
Prorata %	**(A/B)**	**63.4144%**

KARACHI STOCK EXCHANGE
CORPORATE ANNOUNCEMENT
Date: 1/4/15
Received at: 5:04
5:05