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Adam Sugar Mills Ltd.

HEAD OFFICE :
HAJI ADAM CHAMBERS
P.O. BOX 4274,
ALTAF HUSSAIN ROAD,
NEW CHALLI,
KARACHI-PAKISTAN.

May 13, 2014

Mr. Muhammad Ghufan
DGM – Company Affairs
The Karachi Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Ref: **ADAM SUGAR MILLS LTD.**Sub: **NEWSPAPER ADVERTISEMENT**

We enclose herewith copies of advertisement of "Credit of Right Shares into CDS & Delivery of Right Share Certificates" published in Daily Business Recorder and Nawa-i-waqt on May 13, 2014 in Karachi and Lahore issues.

This is for your record and information as required and for intimation to the Members of the Exchange.

Yours truly,

For **ADAM SUGAR MILLS LIMITED**

C.C. To: Mr. Naseer Javed
Deputy Manager – Company Affairs
The Lahore Stock Exchange Ltd.
19-Khayaban-e-Aiwan-e-Iqbal
Lahore