**agriauto**
INDUSTRIES LIMITED
An IATF Approved
ISO/TS 16949 Certified Company

AIL/FIN/14-15/024

April 25, 2015

**The General Manager**
**Karachi Stock Exchange (Guarantee) Ltd., Karachi.**

**BY FAX : 111-573-329**

**The General Manager**
**Lahore Stock Exchange (Guarantee) Ltd., Lahore.**

**BY FAX : 042-36368485**

**Subject : Financial Results for the Quarter & Period ended March 31, 2015**

Dear Sir,

We are pleased to inform you that the Board of Directors of our Company in their meeting held on April 25, 2015 at 11:30 a.m. have approved the un-audited accounts for the quarter and period ended March 31, 2015 for submission to the Shareholders and the Stock Exchanges as required under section 245 of the Companies Ordinance 1984. The Board of Directors have recommended the following:

| | |
|---|---|
| **CASH DIVIDEND** | **NIL** |
| **BONUS ISSUE** | **NIL** |
| **RIGHT SHARES** | **NIL** |

**Financial Results:**
The financial results of the Company are as follows:

## UNCONSOLIDATED

Rs. '000

| | Nine months ended | | Quarter ended | |
|---|---|---|---|---|
| | **March 31, 2015** | March 31, 2014 | **March 31, 2015** | March 31, 2014 |
| Turnover - net | **3,439,346** | 2,428,632 | **1,376,178** | 987,079 |
| Cost of sales | **(2,735,702)** | (2,026,719) | **(1,069,272)** | (788,348) |
| Gross Profit | **703,644** | 401,913 | **306,906** | 198,731 |
| Distribution cost | **(62,932)** | (47,720) | **(20,929)** | (18,654) |
| Administrative expenses | **(103,019)** | (89,826) | **(33,150)** | (31,503) |
| Finance cost | **(1,337)** | (84) | **(409)** | (25) |
| | **(167,288)** | (137,630) | **(54,488)** | (50,182) |
| **Operating profit** | **536,356** | 264,283 | **252,418** | 148,549 |
| Other operating expenses | **(41,957)** | (25,001) | **(18,141)** | (11,214) |
| Other income | **25,647** | 20,696 | **5,796** | 9,251 |
| | **(16,310)** | (4,305) | **(12,345)** | (1,963) |
| **Profit before taxation** | **520,046** | 259,978 | **240,073** | 146,586 |
| Taxation | **(157,659)** | (78,210) | **(71,479)** | (38,485) |
| **Profit after taxation** | **362,387** | 181,768 | **168,594** | 108,101 |
| Earnings per Share - basic and diluted (Rs.) | **12.58** | 6.31 | **5.85** | 3.75 |



**Head Office :**
5th. Floor, House of Habib, 3 JCHS, Block-7/8, Main Shara-e-Faisal, Karachi.
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**Factory :**
Hub Chowki, Distt. Lasbella, Balochistan.
Tel : (92-0853) 303142, 363559
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## CONSOLIDATED

Rs. '000

| | Nine months ended | | Quarter ended | |
|---|---|---|---|---|
| | **March 31, 2015** | March 31, 2014 | **March 31, 2015** | March 31, 2014 |
| Turnover - net | **3,819,501** | 2,428,632 | **1,531,559** | 987,079 |
| Cost of sales | **(3,076,067)** | (2,026,719) | **(1,206,721)** | (788,348) |
| Gross Profit | **743,434** | 401,913 | **324,838** | 198,731 |
| Distribution cost | **(65,459)** | (47,720) | **(21,944)** | (18,654) |
| Administrative expenses | **(112,539)** | (116,978) | **(36,310)** | (41,068) |
| Finance cost | **(1,993)** | (146) | **(1,027)** | (64) |
| | **(179,991)** | (164,844) | **(59,281)** | (59,786) |
| **Operating profit** | **563,443** | 237,069 | **265,557** | 138,945 |
| Other operating expenses | **(44,028)** | (25,001) | **(19,099)** | (11,214) |
| Other income | **28,582** | 25,750 | **6,552** | 10,934 |
| | **(15,446)** | 749 | **(12,547)** | (280) |
| **Profit before taxation** | **547,997** | 237,818 | **253,010** | 138,665 |
| Taxation | **(157,659)** | (78,210) | **(71,480)** | (38,485) |
| **Profit after taxation** | **390,338** | 159,608 | **181,530** | 100,180 |
| Earnings per Share - basic and diluted (Rs.) | **13.55** | 5.54 | **6.30** | 3.48 |

We will send you 200 copies of printed accounts for distribution amongst member of the Exchange within due course of time.

Thanking You,

Sincerely,

**AQEEL LOON**
Company Secretary



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