Arif Habib Corp

FINAL REPORT ON THE PURCHASE TO BE SUBMITTED TO THE COMMISSION AND THE SECURITIES EXCHANGE BY AUHORISED OFFICER

In accordance with Schedule IV / [Regulation 4(5) of the Listed Companies (Buy-Back of Shares) Regulations, 2019

The Director Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, **Islamabad**	**The Executive Director (Enforcement)** Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, **Islamabad**	**The General Manager** Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road **Karachi**

As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019, information on the Purchase (Buy-back) by Arif Habib Corporation Limited (Purchasing Company) is as under:

1.	Date of the board of directors meeting in which the Purchase was decided	**3rd June 2019**
2.	Date of the general meeting of the members of the Purchasing Company in which special resolution regarding the Purchase was passed	**3rd July 2019**
3.	Date of publication of the Public Announcement	**4th July 2019**
4.	Purchase Period	**30 days period, starting from Tuesday, 9th July 2019 and ending on Wednesday, 7th August 2019 (both days inclusive)**
5.	Purchase price (in case of tender offer)	**Rs. 27 per share**
6.	Date-wise and price-wise breakup of the purchase (in case of purchase through securities exchange)	**Not Applicable**
7.	Date of publication of the Public Announcement	**4th July 2019**
8.	Date of dispatch of the Offer Letters	**9th July 2019**
9.	Total number of shares tendered for sale	**49,513,669 shares**
10.	Total number of shares accepted	**45,375,000 shares**
11.	Criteria / procedure adopted for acceptance of shares	**Applications upto 2,000 shares are accepted in full. Application for more than 2,000 shares are accepted in accordance with clause 5(h)(v) of Listed Companies (Buy-Back of Shares) Regulations, 2019. Only one application per CDS-Account-Folio is accepted in line**

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		with the criteria published in Public Announcement.
12.	Number and date of return of unaccepted shares	**4,138,669 shares returned on 8th August 2019**
13.	Amount, date and mode of payment against the shares accepted	**192 Pay-orders dated 8th August 2019 amounting to Rs. 1,225,125,000 in aggregate have been made against accepted and purchased shares and couriered on 9th August 2019.**
14.	Number of treasury shares	**Not Applicable**
15.	Number of purchased shares cancelled.	**45,375,000 shares**

Date: 21st August 2019
Karachi

Signature:
Name: Mohsin Madni
Phone Number: +92 21 32467458
Email: mohsin.madni@arifhabibcorp.com
Postal Address: Arif Habib Centre, 23, M.T. Khan Road, Karachi

Arif Habib Corporation Limited

cc :

The Director / Head of Department Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area **Islamabad**	**The Director (MSW/BO)** Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area **Islamabad**
The Registrar of Companies Securities and Exchange Commission of Pakistan, Company Registration Office, 4th Floor, State Life Building No. 2, Off I. I. Chundrigar Road, **Karachi**	**Mr. Mohsin Rajab Ali** **Senior Manager** CDC Share Registrar Services Limited CDC House, 99-B, Block 'B', S.M.C.H.S. Main Shahra-e-Faisal, **Karachi**
Mr. Saleem Haider Khan **Senior Manager - Investor Account Services** Central Depository Company of Pakistan Limited CDC House, 99-B, Block'B', S.M.C.H.S. Main Shahra-e-Faisal, **Karachi**	**Head of Operations & CSS** Central Depository Company of Pakistan Limited CDC House, 99-B, Block-B, S.M.C.H.S. Main Shahrah-e-Faisal, **Karachi**