

**Bachat ka Doosra Naam**

FORM - 25

FIN/12-13/AMC/May-01
May 20, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
KSE Road,
Karachi.

SUBJECT: MERGER OF MCB ASSET MANAGEMENT COMPANY LIMITED WITH AND INTO ARIF HABIB INVESTMENTS LIMITED

Dear Sir

In continuation of our previous correspondence on the captioned matter dated July 7, 2011, please find copy of the Order received today at our office from the Securities and Exchange Commission of Pakistan in connection with the above confirming June 27, 2011 as effective date of merger of the captioned entities.

This information is being submitted in accordance with KSE Listing Regulation 16 (1). The Disclosure Form in terms of Section 15D of the Securities and Exchange Ordinance, 1969 is also attached.

We will keep you informed about further progress in the matter.

Yours' truly,


Muhammad Saqib Saleem
Chief Operating Officer &
Company Secretary

CC: The Director,
Specialized Companies Division,
NBFC Department,
Securities and Exchange Commission of
Pakistan (SECP),
NIC Building, Jinnah Avenue,
Islamabad.

The General Manager
Lahore Stock Exchange,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore.

The General Manager
Islamabad Stock Exchange,
ISE Tower, 55-B, Jinnah Avenue
Islamabad.