THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1740 **NOTICE** March 29, 2010

Reproduced hereunder letter received from ***ASKARI BANK LIMITED*** *for information of members of the Exchange.*
(Copy of the same is also available on our Website www.kse.com.pk).

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askaribank
LIMITED

Secretary's Office

SECTT/KSE//73/10
March 26, 2010

Mr. Muhammad Ghufran
Deputy Chief Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Stock Exchange Road
KARACHI

Mr. Rana Naveed
Joint Secretary
Lahore Stock Exchange (G) Limited
19-Khayaban-e-Aiwan-e-Iqbal
LAHORE

The Secretary
Islamabad Stock Exchange (G) Limited
Stock Exchange Building
101-E, Fazal-ul-Haq Road
ISLAMABAD

Dear Sir,

Subject: Merger/Amalgamation of Askari Leasing Limited with and into Askari Bank Limited

Please refer to your letter No. KSE/C-773-12244 dated November 17, 2009 on the captioned subject, find enclosed the following documents for your information and record:

1. Copy of Form –"3" i.e. Return of Allotment as filed with Registrar of Companies.
2. Copy of Auditors' certificate confirming increase in paid –up-capital of the Bank.
3. Demand Draft No. D.D. 1531288 dated March 25, 2010 amounting to Rs. 265,769/- (exclusive of Tax) being additional listing fee @one tenth of one percent of the increase in paid up capital of the Bank under Listing Regulation No. 32 (2) of the all exchanges.

Thanking you

M. A. Ghazali Marghoob
Company Secretary