

KARACHI STOCK EXCHANGE LIMITED

KSE/N-659

NOTICE

February 08, 2013

Reproduced hereunder letter No. KSE/C-773-627 dated February 8, 2013 sent to ASKARI BANK LIMITED by the Exchange and response received from the Bank letter No. SECTT/FF/30/13 dated February 08, 2013 for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**KARACHI STOCK EXCHANGE LIMITED**

STOCK EXCHANGE BUILDING, STOCK EXCHANGE ROAD, KARACHI-74000, PAKISTAN.

UAN : 111-001-122 FAX : 32410825

WEBSITE: www.kse.com.pk E-mail: gm@kse.com.pkRef. No. KSE/ C-773-627

February 8, 2013

Fax No. 9272455-9272445 / Courier Service

The Company Secretary
Askari Bank Limited
AWT Plaza
The Mall
Rawalpindi

Subject: Share Purchase Agreement of Army Welfare Trust with Fauji Foundation Group

Dear Sir,

Please refer to your letter No. SECTT/FF/29/13 dated February 7, 2013 informing about signing of a share purchase agreement by Army Welfare Trust, the majority shareholders of the Bank with Fauji Foundation, Fauji Fertilizer Company Limited and Fauji Fertilizer Bin Qasim Limited (collectively "Fauji Consortium") for the sale of its shareholding in the Bank to the Fauji Consortium.

In consideration of the above being price sensitive and material information, you are advised to please communicate us immediately the purchase price of the shares of the Bank by the Consortium and also communicate us about the fulfillment of the requirements of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002 / Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

Please treat the above as most urgent.

Yours sincerely,

Muhammad Ghufuran
Deputy General Manager – Companies Affairs

Copy to:

The Company Secretary
Fauji Fertilizer Bin Qasim Limited
73, Harley Street
Rawalpindi

The Director Enforcement
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad

The Company Secretary
Fauji Fertilizer Company Limited
Sona Tower, 156
The Mall
Rawalpindi

Managing Director - KSE

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