

**American Life Insurance
Company (Pakistan) Limited**
Floor 13, Dolmen Executive Tower
Marine Drive, Block 4, Clifton
Karachi 75600
Tel (9221) 3536-0040
UAN (9221) 111-111-711
Fax (9221) 3529-0042

MetLife AlicoSM

September 25, 2012

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

FAX: 021-111-573-329

Dear Sir,

We are enclosing herewith the Notice received from IGI Insurance Limited, 7th floor, The Forum, Block 9, Clifton, Karachi of their intention to acquire control voting shares of our Company.

This notice is being given to you in compliance of Reg.5(1) (a) of the Listed Company (Substantial Acquisition of Voting Shares & Takeovers) Regulations 2008 and Reg.35 of the KSE Listing Regulations read with Clause (xx) of the Code of Corporate Governance.

Yours sincerely



Arif Sultan Mufti

Chief Executive

Encl.