

**American Life Insurance
Company (Pakistan) Limited**
Floor 13, Dolmen Executive Tower
Marine Drive, Block 4, Clifton
Karachi 75600
Tel (9221) 3536-0040
UAN (9221) 111-111-711
Fax (9221) 3529-0042

MetLife Alico

October 18, 2012

Karachi Stock Exchange (Guarantee) Ltd

Stock Exchange Building
Stock Exchange Road
Karachi.

Lahore Stock Exchange (Guarantee) Ltd

19 Khyaban-e-Aiwan-e-Iqbal
Lahore.

Securities and Exchange Commission of Pakistan

NIC Building, Jinnah Avenue,
Blue Area
Islamabad.

Dear Sir,

Pursuant to the Listed Companies (Substantial Acquisition of Voting Shares and Take Overs) Regulation 2008, we are informing you that American Life Insurance Company (Pakistan) Limited has received an Expression of Interest for the acquisition of shares of ALICO from Adamjee Life Assurance Company Limited.

This is for your information in accordance with the aforementioned law.

Yours truly,
For American Life Insurance (Pakistan) Limited



Arif Sultan Mufti
Chairman & C.E.O.