KSE/N-4109 **N O T I C E** July 07, 2008

AMIN FABRICS LIMITED

Source: "BUSINESS RECORDER" Dated: July 05, 2008

AMIN FABRICS LIMITED

Ocean Centre, 40-Talpur Road, Karachi

PUBLIC NOTICE

TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF 1,063,004 SHARES OF

AMIN FABRICS LIMITED BY ABDUL KHALIQ

This is to inform to all the shareholders that Mr. Abdul Khaliq the majority shareholder of Amin Fabrics Limited has decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the Karachi Stock Exchange (G) Ltd., and Lahore Stock Exchange (G) Ltd. at the Extraordinary General Meeting held on Monday, June 9, 2008, copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Abdul Khaliq:

1. Mr. Abdul Khaliq is offering to buy the shares of the Company at a price of Rs.8.91 (Rupees eight and paisa ninety one only) per share. This purchase price has already been approved by the Karachi Stock Exchange (G) Limited and Lahore Stock Exchange (G) Ltd in accordance with its Listing Regulations.
2. The share purchase offer will be valid from 07-07-2008 to 04-09-2008 both days inclusive. After this period, it is intended that the Company will be de-listed from Karachi Stock Exchange (G) Ltd, and Lahore Stock Exchange (G) Ltd.
3. The name, address, phone and fax number of the authorised purchase agent is as under:

   Purchase Agent: **M/s Cassim Investments (Pvt) Limited**
   Address: Room 26-28, Karachi Stock Exchange Building, Stock Exchange Road, Karachi.
   Phone / Fax No: 021-2462610-12 / 021-2414742

   OR

   Purchase Agent: **M/s Invest & Finance Securities Limited**
   Address: Room No. 319, 3rd Floor, Siddiq Trade Centre, 72 Main Gulberg, Lahore.
   Phone / Fax No: 042-5787732-6 / 042-5787737
4. The purchase agent would purchase the shares either through Karachi (KATS) / Lahore (ULTRA) or directly from the shareholders. The shareholders who desire to sell the shares directly may send the shares through registered post/courier service or deliver the shares personally to the purchase agent as per following documentation:

Physical Shares

i) For registered Shareholders:
   - Share certificates with verified transfer deeds.

ii) For shareholders with open transfer deed:
   - Share certificates with verified transfer deeds.
   - Copy of Computerized National Identity Card of the person who owns the shares.
   - Copy of purchase bill of the member of the respective stock exchange duly attested by the official of the respective stock exchange(s).

iii) The purchase agent will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Share Department at Registered Office of the Company at Ocean Centre, 40-Talpur Road, Karachi. Phone No. 2414778-9 Fax No. 021-2411686, shareholders will be requested to collect payment for their shares at rate of Rs.8.91 (Rupees Eight and Paisa Ninety One Only) per share less the member's commission from M/s Cassim Investment (Pvt) Limited, Karachi OR M/s Invest & Finance Securities Limited, Lahore.

5. Payment to sellers through KATS / ULTRA will be made as per Clearing House Schedule of the Karachi Stock Exchange and Lahore Stock Exchange and to the other shareholders within three weeks of the date of issuance of the receipt.

KARACHI
July 05, 2008

MOHAMMAD YAQOOB