

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED
NOTICE

KSE/N-759

February 18, 2010

Reproduced hereunder letter received from AKD SECURITIES LIMITED for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

**AKD Securities Limited**

Member The Karachi Stock Exchange (Guarantee) Limited

February 17, 2010

Mr. Amir M. Khan Afridi
Director (CI)
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Blue Area, Jinnah Avenue
Islamabad

Subject: Bidding Dates for Initial Public Offering of Amtex Limited

Dear Mr. Afridi,

Subsequent to the clearance letter dated February 16, 2010, we are pleased to inform the Securities and Exchange Commission of Pakistan ("SECP" or "the Commission") that the following dates have been finalized for starting the book building - bidding process:

Wednesday, February 24, 2010 - Friday, February 26, 2009.

The Book will run for 3 days and AKD Securities Limited ("AKDS"), being the Lead Manager & Book Runner ("LM & BR"), will accept bids from the institutional investors and HNWI's, who can even revise or withdraw their bids during the said bidding period.

For any further queries, kindly contact the Company or the AKDS investment banking team.

Best regards,

Umair A. Shaikh, ACCA
Head, Investment Banking