



Ansari Sugar Mills Ltd.

Ref No. Asm/Acct/05/20/2011

Dated: May 20, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: - Board Meeting

Dear Sir,

We are pleased to inform you that for the approval of Half yearly Accounts for the period ended Mar 31st, 2011 the meeting of the Board of Directors will be held on May 28th, 2011 at 10.00 Am at registered office of the company.

The Company has declared the Closed Period from May 21st, 2011 to May 28th, 2011 as required under Clause (XXVi) of the Code of Corporate Governance contained in the Listing Regulation No.35 of the Exchange. Accordingly, no Director, CEO or Executive shall, directly / indirectly, deal in the shares of the Company in any manner during the Closed Period.

You may please inform the members of the Exchange accordingly.

Yours Sincerely,

Company Secretary