Form - 25

Attock

March 05, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

MATERIAL INFORMATION

Dear Sir,

In accordance with the Listing Regulation No. 28 and Clause (xxiii) of the Listing Regulation No. 37 under Code of Corporate Governance, we are pleased to convey the following information:

The Company has signed Memorandum of Understanding dated March 04, 2010 with Admore Gas (Pvt) Limited, (AGPL) expressing interest to purchase 100% shares of AGPL and to conduct due diligence in this regard.

Decision to purchase or not and other formalities, terms and conditions will be finalized subject to satisfactory completion of due diligence and Board of Directors' approval.

Your Sincerely
***for* ATTOCK PETROLEUM LIMITED,**

Rehmat Ullah Bardaie
Company Secretary

Attock Petroleum Limited
Corporate Office: 6, Faisal Avenue, F-7/1, Islamabad, Pakistan.
Ph: +92-51-2611600, 2611601, 2611602, Fax: +92-51-2611603
WEBSITE: www.apl.com.pk