

**Attock**

November 21, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

MATERIAL INFORMATION

Dear Sir,

In accordance with the Listing Regulation's Chapter XI, Regulation No. 35 and Clause (xx) (under Code of Corporate Governance), we are pleased to convey the following information:

The Board of Attock Petroleum Limited (APL) has authroised / approved to conduct due diligence in relation to the proposed acquisition of Chevron's petroleum marketing affiliates in both Pakistan and Egypt (the **Proposed Acquisition**). APL is one of the interested parties conducting due diligence in relation to the Proposed Acquisition.

Decision to participate in the Proposed Acquisition or not and other formalities, terms and conditions will be finalized subject to satisfactory completion of due diligence and Board of Directors' approval.

Yours Sincerely,
for ATTOCK PETROLEUM LIMITED,

Rehmat Ullah Bardaie
Company Secretary

Attock Petroleum Limited

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