



KSML/03-2019/535
March 15, 2019

DGM - Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Director / HOD
Enforcement Department
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue,
ISLAMABAD

Commissioner
Securities Market Division
Securities & Exchange Commission of Pakistan,
NIC Building,
Jinnah Avenue, Blue Area
Islamabad

Dear Sirs

DISCLOSURE OF MATERIAL INFORMATION

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited, applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("the Regulations") and in continuation of our previous notifications dated 29 January 2019, 30 January 2019 and 21 February 2019, KHURSHID SPINNING MILLS LIMITED ("the Company") hereby conveys the following information:

Pursuant to Regulation 18 of the Regulations, we would like to inform you that a notice of commencement of acceptance period has been received by us from BMA Capital Management Limited, who are acting as Manager to the Offer, on behalf of Beacon Impex (Private) Limited.

Advertisement "Public Announcement informing the shareholders of Khurshid Spinning Mills Limited of the commencement of acceptance period" is planned to be published in one English and one Urdu daily newspaper on 17 March 2019.

Moreover, copy of the letter received along with notice of commencement of acceptance period has been enclosed herewith for your information.

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Sincerely
for KHURSHID SPINNING MILLS LIMITED

Ali Mudassar
Company Secretary



ISO 9002 CERTIFIED COMPANY

Registered Office: 133-134 Regency The Mall Faisalabad, Pakistan. Tel: +92-41-2610030, Fax: +92-41-2610027

Mills: 35-Kilometers, Sheikhpura Road, Faisalabad.

URL: www.khurshidgroup.com.pk **E-mail:** mail@khurshidgroup.com.pk



DISCLOSURE FORM

Faisalabad, 15 March 2019

Name of Company: KHURSHID SPINNING MILLS LIMITED
Date of Report (date of earliest event reported if applicable): 29 January 2019, 30 January 2019 and 21 February 2019
Exact name of the Company as specified in its Memorandum: KHURSHID SPINNING MILLS LIMITED
Registered address of the Company: 133-134, Regency The Mall, Faisalabad
Contact Information: Company Secretary
KHURSHID SPINNING MILLS LIMITED
Ph: +92-41-2610027, 2610028, 2610030

Disclosure of inside information by the Company in terms of the Securities Act, 2015
"Pursuant to Regulation 18 of the Regulations, we would like to inform you that a notice of commencement of acceptance period has been received by us from BMA Capital Management Limited, who are acting as Manager to the Offer, on behalf of Beacon Impex (Private) Limited.

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15 March 2019

Ms. Amina Aziz
Director & Head of Department
Market Supervision & Compliance Department
Securities & Exchange Commission of Pakistan,
NIC Building,
Jinnah Avenue, Blue Area
Islamabad

Mr. Muhammad Ghufraan
DGM - Trading
Pakistan Stock Exchange Limited
I.I. Chundrigar Road,
Karachi

Company Secretary
Khurshid Spinning Mills Limited
133-134, Regency The Mall,
Faisalabad

Dear Sir/Madam,

**SUBJECT: PUBLIC ANNOUNCEMENT OF ACCEPTANCE PERIOD TO ACQUIRE UP TO 4,314,150
ORDINARY SHARES (32.7455%) OF KHURSHID SPINNING MILLS LIMITED**

This is with reference to the Public Announcement of Offer to acquire up to 4,314,150 ordinary shares constituting approximately 32.7455% of the issued share capital of Khurshid Spinning Mills Limited ("**Target Company**") in accordance with the Securities Act, 2015 ("**Securities Act**") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("**Regulations**"). The Public Announcement of Offer was published in The Nation and Nawa-i-Waqt newspapers on Wednesday, 30 January 2019.

In this regard, we are pleased to inform you that we have dispatched the Offer Letter along with Acceptance Forms to all shareholders of the Target Company, other than the sponsors who are a party to the Share Purchase Agreement.

Furthermore, please also find enclosed notice of commencement of acceptance period required under Regulation 18 of the Regulations:

Schedule X - Advertisement to be published in the newspapers "Public Announcement informing the shareholders of Khurshid Spinning Mills Limited of the commencement of acceptance period"

This advertisement is planned to be published in one English and one Urdu daily newspaper on 17 March 2019. The acceptance period as per the Public Announcement of Offer is from **19 March 2019 to 25 March 2019**.

If you require any clarification. Please feel free to contact us.

Regards,

For and behalf of Manager to the Offer:



Zain Abbas
Analyst
Investment Banking



Abdul Qadir
Assistant Vice President
Investment Banking

Copy to:
Chief Executive
Beacon Impex (Private) Limited
Universal House, West Canal Road,
Farooqabad, Faisalabad

Encl: Advertisement in English and Urdu

BMA CAPITAL MANAGEMENT LTD (HEAD OFFICE)
Unitower, Level 8 I.I. Chundrigar Road, Karachi - 74000, Pakistan | Tel: +92 21 111 262 111 | Fax: +92 21 3243 0748
www.bmacapital.com | info@bmacapital.com

PAKISTAN STOCK EXCHANGE (Karachi)
Room 141,
Pakistan Stock Exchange,
Stock Exchange Road,
Karachi-74000, Pakistan
Tel: +92 21 3241 4206
Fax: +92 21 3243 0748

BAHADURABAD: (Karachi)
Office # 3, Mezzanine Floor,
Akber Manzil,
Main Bahadurabad Roundabout,
Karachi, Pakistan
Tel: +92 21 3486 0392-4
Fax: +92 21 3493 1396

ISLAMABAD:
Office # 104, 1st Floor,
Gulistan Khan House Plaza,
Fazal-e-Haq Road, Blue Area,
Islamabad, Pakistan
Tel: +92 51 280 2354-5
Fax: +92 51 280 2356

LAHORE Cavalry
2nd Floor,
74-Commercial Area,
Main Cavalry Ground,
Lahore, Pakistan
Tel: +92 42 3667 6614-20
Fax: +92 42 3661 9912

LAHORE Gulberg
Commercial Office
No. 402, 7th Floor,
Mega Tower 63-B,
Main Boulevard,
Gulberg II, Lahore,
Tel: +92 42 3576 2953-7
Fax: +92 42 3576 2958

Sialkot
Plot 16-S-71/A/1, First Floor,
Opposite Christ Church, Main Road

Gulshan-e-Iqbal (Karachi)
Commercial Office premises bearing

Multan
Office No. 607/A, 6th Floor,

Faisalabad
Mezzanine Floor.

Gujranwala
Office No. 51 "H" Block

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF KHURSHID SPINNING MILLS LIMITED OF THE COM- MENCEMENT OF ACCEPTANCE PERIOD

Reference Public Announcement of Offer made by Beacon Impex (Private) Limited in daily Nawa-i-Waqt (Urdu) and The Nation (English) Nationwide editions on 30 January 2019. It is hereby informed that the Acceptance Period for the acquisition of shares of Khurshid Spinning Mills Limited will commence from 19 March 2019 and will end on 25 March 2019. All shareholders who intend to tender their shares of Khurshid Spinning Mills Limited are invited to tender their shares to the Manager to the Offer (BMA Capital Management Limited) in:

CDC Account Details:

CDC Account Title: MANAGER TO THE OFFER-BEACON IMPEX (PVT.) LIMITED

CDC Participant ID: 01826

CDC Account No: 114496

Transaction Reason Code: UIN # 0053179

- For Intra Account A021

- For Inter Account P015

on or before 5 pm on 25 March 2019. Holders of physical shares may tender their shares following the process set out in the Public Announcement of Offer.

Beacon Impex (Private) Limited

1st Floor, Universal House, 17/1 New Civil Lines, Bilal Road,
Faisalabad

اعلان عام

خورشید اسپینگ ملز لمیٹڈ کے حصص داران کو مدت منظوری کے آغاز پر اطلاع

بحوالہ بیکن ایمپیکس (پرائیویٹ) لمیٹڈ کی جانب سے دی گئی پیشکش کا اعلان عام شائع شدہ روزنامہ نوائے وقت (اردو) اور دی نیشن (انگریزی) ملک بھر کے تمام ایڈیشنز میں مورخہ 30 جنوری 2019ء بذریعہ نوٹس ہذا مطلع کیا جاتا ہے کہ خورشید اسپینگ ملز لمیٹڈ کے حصص کے حصول کیلئے مدت منظوری کا آغاز 19 مارچ 2019ء سے ہو گا اور 25 مارچ 2019ء کو ختم ہو گا۔ تمام حصص داران جو خورشید اسپینگ ملز لمیٹڈ میں اپنے حصص کی پیشکش کے خواہشمند ہیں انہیں دعوت دی جاتی ہے کہ وہ اپنے حصص کی پیشکش ”منیجر ٹودی آفر“ (بی ایم اے کیپٹل مینجمنٹ لمیٹڈ) کو جمع کرا دیں:

سی ڈی سی اکاؤنٹ کی تفصیلات

سی ڈی سی اکاؤنٹ ٹائٹل:	منیجر ٹودی آفر۔ بیکن ایمپیکس (پرائیویٹ) لمیٹڈ
سی ڈی سی پارٹیشن کی آئی ڈی:	01826
سی ڈی سی اکاؤنٹ نمبر:	114496
لین دین کی وجوہات کا کوڈ:	یو آئی این نمبر 0053179
انٹرا اکاؤنٹ کیلئے:	A021
انٹرا اکاؤنٹ کیلئے:	P015

مورخہ 25 مارچ 2019ء شام 5 بجے سے قبل۔ فزیکل حصص کے حاملین اپنے حصص پیشکش کے اعلان عام میں دی گئی کارروائی پر عمل کرتے ہوئے پیش کر سکتے ہیں۔

بیکن ایمپیکس (پرائیویٹ) لمیٹڈ

پہلی منزل، یونیورسل ہاؤس 17/1 نئی سول لائنز،
بلال روڈ، فیصل آباد۔ فون: +92 41 2635576