ARCHROMA
LIFE ENHANCED

FA/IL/0309
09 March 2016

ARCHROMA PAKISTAN LIMITED

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Korangi Industrial Area,
Karachi-74900 Pakistan.
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The Managing Director
Pakistan Stock Exchange Limited
(Formerly Karachi Stock Exchange Limited)
Stock Exchange Road
Karachi.

MATERIAL INFORMATION

Dear Sir,

Scheme of Arrangement for the Archroma Pakistan Limited and Archroma Textiles Chemicals Pakistan (Pvt) limited.

The Board of Directors of Archroma Pakistan Limited (APL) through Resolution by circulation dated 8th March 2016 has Resolved to approve a Scheme of Arrangement (the 'Scheme') for the amalgamation of APL with Archroma Textiles Chemicals Pakistan (Pvt) Ltd (ATCPPL). In accordance with the Scheme, the entire business of ATCPPL together with all its properties, assets, rights, liabilities and obligations (the "ATCPPL Undertaking") will be transferred to and will vest in APL.

The Scheme will be processed in accordance with Sections 284 to 288 of Companies Ordinance 1984 for the sanction and appropriate facilitating orders of the High Court of Sindh. In this connection approval of the Scheme will be sought from the members in general meeting and the concerned authorities will be approached for necessary consent and sanctions.

Further announcement in this regard will be made in due course.

Yours sincerely,

M. Veqar Arif
Director

Irfan Lakhani
Manager Corporate Affairs