

AISHA STEEL MILLS LIMITED
SHAPING THE ECONOMY

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: Enhancement of Paid-up Capital

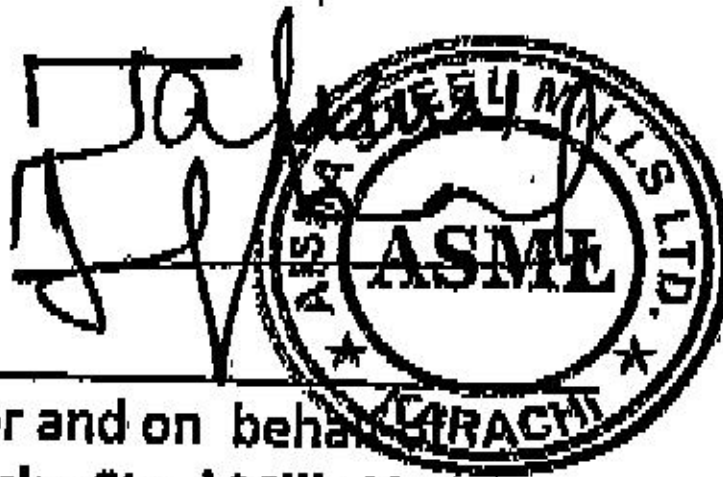
Dear Sir,

With reference of your letter **C-1138-1813** for the enhancement of paid up capital of Aisha Steel Mills (ASML), please find the following items enclosed:

1. Copy of return of Allotment i.e. Form-3 as filed with the Registrar of the companies.
2. Copy of Auditor Certificates confirming the Increase in paid up capital of the company.
3. Receiving copy of cheque in favor of Karachi Stock Exchange Limited for the payment of additional listing fee @ one tenth of one percent of the increase in paid up capital (**Cheque : 09219982** Submitted on : 02-April-2014)

Accordingly, you are requested to incorporate the necessary changes in the KSE's record about the company's paid up capital of Ordinary shares and Preference Shares.

Regards,



For and on behalf of
Aisha Steel Mills Limited.

Registered & Corporate Office:

1st Floor, Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan.

Tel: (92-21) 32415213-15, 32460717-19, Fax: (92-21) 32429653

Web: www.aishasteel.com, Email: info@aishasteel.com

Factory:

DSU-45, Pakistan Steel, Down Stream

Industrial Estate, Bin Qasim, Karachi, Pakistan.

Tel: (+91 21) 3474 0160-7, Fax: (+92 21) 3474 0151