

**ATTOCK REFINERY LIMITED**

ARL/FA/ca/KSE-001/4517

26th May, 2008

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
(Fax No.021-2410825)

**EXTRA-ORDINARY GENERAL MEETING
HELD ON 24TH MAY, 2008**

Dear Sir,

Please note that the Extra-Ordinary General Meeting of the Company was held on 24th May, 2008 at 10.00 a.m. in the Pearl Continental Hotel, Rawalpindi and the shareholders have authorised the Company to:

- a. sell and repurchase 10,417,680 shares of Attock Petroleum Limited.
- b. increase its investment in share capital of Attock Gen Limited upto Rs.750 million.

Kindly inform your Members accordingly. Detailed resolutions passed by the shareholders are also enclosed for your information and record.

Yours truly,

(KHURRAM SHIRAZ)
Company Secretary