

BANK ALFALAH LIMITED



بنك الفلاح المحدود

LDN/HA/4783
26th March 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

By Fax & Hand Delivery
Fax No: 111-573-329
Total Pages: 1 (one)

Dear Sir,

ISSUE OF RIGHT SHARES AT PAR (R-4)
SUBSCRIPTION OF RIGHT SHARES

We refer to your letter No: KSE/C-1077/11861 dated 29th December 2008.

We give below the details of amount of subscription received in respect of the Right Shares (R-4):

Total Amount of Right Issue (R-4)	-	Rs. 3,997,500,000/-
Amount of subscription received	-	Rs. 3,359,786,780/-

Yours truly,

HAMID ASHRAF
Company Secretary