

BANK ALFALAH LIMITED



بنك الفلاح المحدود

LDN/HA/4900
24th April 2009

The General Manager
Karachi Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi

By Fax & Hand Delivery

Fax No: 111-573-329

Total Pages: 01 (one)

Dear Sir,

Credit/Delivery of Share Certificates – Right Issue

We are pleased to inform you that our Share Registrar, M/s. F. D. Registrar Services (SMC-Pvt) Limited, have confirmed to us that the shares in respect of 50% Right Issue (R-4) have been credited into the respective account of the shareholders maintained with the Central Depository Company of Pakistan Limited. (Already communicated to you vide our letter dated 10th April 2009)

The share certificates of those shareholders, who opted for physical delivery are ready and may be collected personally or through an authorized representative in exchange with the paid Letters of Right from the office of our Share Registrar, M/s. F.D. Registrar Services (SMC-Pvt) Limited, 1700-A, 17th Floor, Saima Trade Towers, I.I. Chundrigar Road, Karachi (Phone Nos: 5478192-3) during working hours.

Shareholders who desire to receive their share certificate(s) by post may send their written requests, along with the paid Letters of Rights to our Share Registrar, upon receipt of which the share certificates will be despatched by Registered Post.

Yours truly,

HAMID ASHRAF
Company Secretary