BANK ALFALAH LIMITED بينك الفلاح المحدود

LDN/HA/5220
28th August 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

By Fax at No. 111-573-329
& by Hand

Total Pages: 02 (two)

Dear Sir,

Financial Results for the quarter/half year ended 30th June 2009 of Bank Alfalah Limited

We have to inform you that the Board of Directors of our Bank in their meeting held on 27th August 2009 after Taraweeh prayers at Abu Dhabi recommended the following:

(i) **CASH DIVIDEND** - Nil

(ii) **BONUS SHARES** - Nil

(iii) **RIGHT SHARES** - Nil

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION** - Nil

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

The Board of Directors has also decided in the above mentioned meeting that the redeemable capital by way of rated, unsecured, subordinated and listed or privately placed Term Finance Certificates for an amount of upto Rs. 5,000,000,000/- ("TFC Issue"), in accordance with BSD Circular No. 8 of 2006 dated June 27, 2006 under chapter 1, Section 1.3.4 (e) of the State Bank of Pakistan, dated May 9, 2007, be issued by the Bank.

The financial results of the Bank as on 30th June 2009 are enclosed as Annexure "A".

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Yours truly,

Hamid Ashraf
Company Secretary

Encl: as above