BANK ALFALAH LIMITED بينك الفلاح المحدود

LDN/MEA/ 166
17th August 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

By Fax and Hand Delivery
Fax No. 111-573-329

Total pages: 02 (two)

Dear Sir,

Financial Results for the half year ended 30th June 2012 of Bank Alfalah Limited

We have to inform you that the Board of Directors of our Bank in their meeting held on 16th August 2012 at 07:30 PM (UAE time) at Abu Dhabi recommended the following:

(i) **CASH DIVIDEND** - Nil

(ii) **BONUS SHARES** - Nil

(iii) **RIGHT SHARES** - Nil

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION** - Nil

(v) **ANY OTHER PRICE-SENSITIVE INFORMATION**
The Board of Directors has also resolved that redeemable capital by way of rated, listed, subordinated and unsecured Term Finance Certificates of upto Rs. 5,000 Million "5th Issue" (Tier II Capital), in accordance with BSD Circular No. 01 of the State Bank of Pakistan, dated January 1, 2002, be issued by the bank.

The financial results of the Bank as on 30th June 2012 are enclosed as Annexure "A".

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Yours truly,

MIAN EJAZ AHMAD
General Manager Legal &
Company Secretary

Encl: as above