



بنك الفلاح المحدود
BANK ALFALAH LIMITED

May 20, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

fax: 111 57 3329

Three pages

Material Information

Dear Sir,

The International Finance Corporation ("IFC") has expressed an interest to evaluate the information that will be provided by Bank Alfalah Limited ("Bank") in relation to a potential investment by IFC in the equity of the Bank.

The Bank hereby notifies the Stock Exchanges that in this regard the State Bank of Pakistan has allowed IFC to conduct due diligence of the Bank.

Yours faithfully,


Mian Ejaz Ahmad
Company Secretary

Cc:

The Company Secretary, Lahore Stock Exchange Limited, 19, Khayaban-e-Aiwan-e-Iqbal Road, Lahore.

The Managing Director, Islamabad Stock Exchange Limited, 101-E, Fazal-ul-Haq Road, Blue Area, Islamabad.



بنك الفلاح المحدود
BANK ALFALAH LIMITED

LDN/MEA/
20th May 2014

The Commissioner
Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area
Islamabad

(By Courier)

Material Information

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulation No. 35 of Code of Corporate Governance, we hereby forward a Disclosure Form dated 20th May 2014 S.R.O. under S.R.O. 1431 (1)/2012 dated 5th December 2012.

We have also informed the Stock Exchanges of Karachi, Lahore and Islamabad regarding the material information.

Yours truly,

MIAN EJAZ AHMAD
Company Secretary

Encls: as above



بنك الفلاح المحدود
BANK ALFALAH LIMITED

DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Karachi, the 20th May 2014

Name of the Company	Bank Alfalah Limited
Date of Report	20 th May 2014
Exact Name of Company as specified in the Memorandum	Bank Alfalah Limited
Company's Registered Office	Head Office: B.A. Building, I.I. Chundrigar Road, Karachi – Pakistan
Contact Information	
Telephone:	(92-21) 32414030-10 lines UAN : 111-777-786
Fax:	(92-21) 32413945; 32434183

Disclosure of Inside Information by Listed Company in terms of Section 15D(1)

The International Finance Corporation ("IFC") has expressed an interest to evaluate the information that will be provided by Bank Alfalah Limited ("Bank") in relation to a potential investment by IFC in the equity of the Bank.

The Bank hereby notifies the Securities and Exchange Commission of Pakistan that in this regard the State Bank of Pakistan has allowed IFC to conduct due diligence of the Bank.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

Regards,


MIAN EJAZ AHMAD
Company Secretary