



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN.
PHONES: (92-21) 32412421-32412986 & 111-786-110 FAX: (92-21) 32419752 & 32401171

June 18, 2012

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**Bank AL Habib Limited – TFC (15-07-04)
Book Closure for 16th & final payment of profit & principal
redemption of Term Finance Certificates (TFCs)**

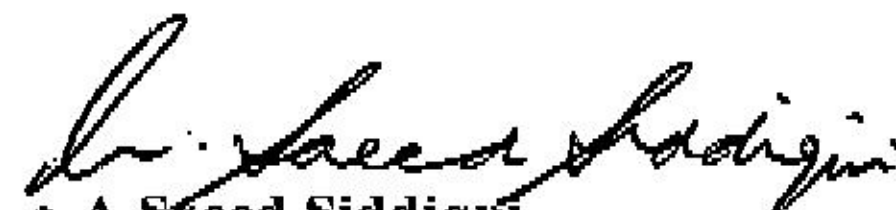
Please be informed that Bank AL Habib Limited is making 16th and final profit / principal repayment in respect of issue of its first TFC Issue (15-07-04) of Term Finance Certificates (TFCs) on July 15, 2012.

The Transfer Books pertaining to these TFCs shall remain closed from July 1, 2012 to July 14, 2012 (both days inclusive). Transfers received by our Registrar, M/s Noble Computer Services (Pvt.) Limited, First Floor, House of Habib Building (Siddiqsons Tower), 3-Jinnah Cooperative Housing Society, Main Sharah-e-Faisal, Karachi, Telephone Numbers 34325482 - 87, at the close of the business on June 30, 2012 will be treated in time for the purpose of the entitlement for final Principal Redemption and Profit Payment.

Please communicate the information to the members of your Exchange.

Thanking you,

Yours truly,


A. Saeed Siddiqui
Company Secretary

Cc: Trustees – JS Bank Limited

Noble Computer Services (Pvt.) Limited

