

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-1851****NOTICE****March 30, 2009**

Reproduced hereunder the letter received from **BATA PAKISTAN LIMITED** for information of members of the Exchange.

Bata

999/CORP
REGISTERED
 March 26, 2009

FAX NO.2415763/

The Secretary
 Karachi Stock Exchange (Guarantee) Ltd.
 Stock Exchange Building
 Stock Exchange Road,
KARACHI

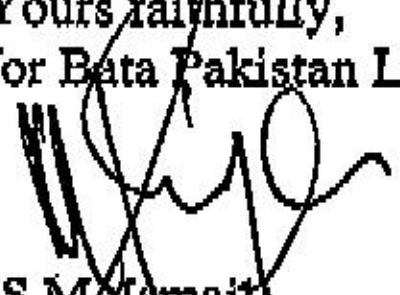
RE: **ANNUAL GENERAL MEETING**

Dear Sir:

Kindly note that an Annual General Meeting of the Company is scheduled to be held on Wednesday, the 22nd April, 2009 at 11.30 a.m. at the Registered Office at Batapur.

A copy of the notice of the meeting is enclosed.

Yours faithfully,
 for Bata Pakistan Limited


 (S.M. Tahir)
 Company Secretary

Bata* PAKISTAN LIMITED*NOTICE OF MEETING**

NOTICE IS HEREBY GIVEN that the 57th Annual General Meeting of Bata Pakistan Limited will be held at the Registered Office of the Company at Batapur, District Lahore on April 22, 2009 at 11.30 a.m. to transact the following business:

1. To confirm the minutes of the Extraordinary General Meeting held on September 16, 2008.
2. To receive, consider, and adopt the Directors' Report, Audited Accounts of the Company and Auditors' Reports thereon, for the year ended December 31, 2008.
3. To declare dividend as recommended by the Directors.
4. To appoint Auditors and fix their remuneration for the year ending December 31, 2009.
5. To transact any ordinary business of the Company with the permission of the Chairman.

By order of the Board
 Bata Pakistan Limited

Batapur
 Lahore: 25.02.2009

Company Secretary

NOTES:

1. A member entitled to attend and vote at the meeting may appoint any person as his proxy to attend the meeting and vote instead of him. The proxy shall have the right to attend, speak and vote in place of the member appointing him at the meeting. A proxy need not be a member of the Company. Proxy form must be deposited at the Company's Registered Office not less than 48 hours before the time for holding the meeting.
2. The members whose shares are maintained on Central Depository System with the Central Depository Company of Pakistan Limited should follow the guidelines for attending the General Meetings and appointment of proxies as laid down by the Securities and Exchange Commission of Pakistan.
3. Shareholders (non-CDC) are requested to promptly notify the Company of any change in their addresses. All the CDC shareholders are requested to please update their address with the CDC participants.
4. The Share Transfer Books of the Company will remain closed from April 16 to 22, 2009 (both days inclusive).