

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-1536****N O T I C E****March 09, 2009****BANKISLAMI PAKISTAN LIMITED****Source: "BUSINESS RECORDER" Dated: Match 09, 2009****BankIslami Pakistan Limited**BankIslami
(Incorporated in Pakistan)**NOTICE OF ANNUAL
GENERAL MEETING**

Notice is hereby given that the 5th Annual General Meeting of the Members of BankIslami Pakistan Limited will be held Inshallah on Saturday, March 28, 2009 at 8:00 a.m. at Hotel Regent Plaza, Shahr-e-Faisal, Karachi, to transact the following business:

Ordinary Business

1. To confirm minutes of the 4th Annual General Meeting held on March 29, 2008.
2. To receive, consider and adopt the Audited Financial Statements (separate and consolidated) for the year ended December 31, 2008 together with the Auditors' and Directors' Reports thereon.
3. To appoint auditors of the bank for the year ending December 31, 2009 and to fix their remuneration. The present auditors M/s. Ford Rhodes Sidat Hyder & Co., Chartered Accountants, retire and being eligible, offer themselves for re-appointment.

Any other Business

4. To transact any other business with the permission of the chair.

By Order of the Board

Syed Shah Sajid Hussain
Company Secretary

Karachi: March 6, 2009**Notes:**

The Members' Register will remain closed from March 26, 2009 to April 01, 2009 (both days inclusive).

A member eligible to attend and vote at this meeting may appoint another member as proxy to attend and vote in the meeting. Proxies in order to be effective must be received at the registered office not less than 48 hours before the holding of the meeting.

An individual beneficial owner of the Central Depository Company, entitled to vote at this meeting must bring his/her Computerized National Identity Card with him/her to prove his/her identity, and in case of proxy must enclose an attested copy of his/her Computerized National Identity Card. Representatives of corporate members should bring the usual documents required for such purposes.

Members are requested to promptly notify Share Registrar, M/s. Technology Trade (Pvt.) Ltd., Dagia House, 241-C, PECHS Karachi, of any change in their addresses.