

October 25, 2013



BankIslami

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marina Drive, Block-4, Clifton, Karachi.
Tel: 35839906 Fax: 35378373
www.bankislami.com.pk

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Our Ref: 100.2.033

MSH/KEH

Subject: BankIslami Pakistan Limited - Material Information

Dear Sir,

السلام عليكم ورحمة الله وبركاته

This is to inform you that a meeting of the Board has been called on October 31, 2013 to consider and if found appropriate, issue right shares up to Rs 750 million at a price to be decided in the aforesaid meeting.

Please note that a formal announcement of the right issue be undertaken by the Board in a duly convened meeting after receipt of requisite approvals of the Shareholders, Securities & Exchange Commission of Pakistan and State Bank of Pakistan.

والسلام عليكم ورحمة الله وبركاته

With Warm Regards

Yours Truly,

Muhammad Shoaib

Unit Head – Corporate Affairs

Khawaja Ehrar ul Hassan

Acting Company Secretary