

December 2, 2013



**BankIslami**

**BankIslami Pakistan Limited**  
11th Floor, Executive Tower, Dalmien City,  
Marine Drive, Block-4, Clifton, Karachi.  
Tel: 35839906 Fax: 35378373  
www.bankislami.com.pk

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: 100.2.045

MSH/ZAL

**Subject: BankIslami Pakistan Limited - Material Information**

Dear Sir,

السلام علیکم ورحمۃ اللہ وبرکاتہ

We are writing in continuation of our letter Ref.#100.2.043 dated November 22, 2013. This is to inform you that the Board in its meeting held on November 29, 2013 has proposed to offer 63,191,153 shares at discounted price of Rs. 6.33 to the existing shareholders in proportionate to their shareholdings, fraction of share will not be issued, it will be rounded off to nearest one share. The right issue will be at @11.97% approximately. The issuance of right shares will raise Bank's paid-up capital by Rs. 400 million.

The offer of right shares is subject to receipt of requisite approvals of the Shareholders, Securities and Exchange Commission of Pakistan and final approval of SBP. The three years projections will follow.

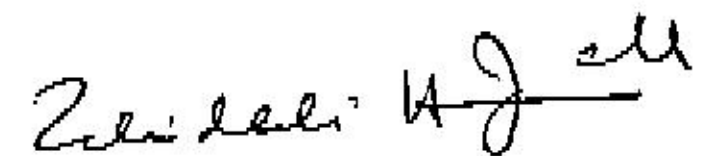
والسلام علیکم ورحمۃ اللہ وبرکاتہ

With Warm Regards

Yours Truly,

  
**Muhammad Shoab**

Unit Head – Corporate Affairs



**Zahid Ali H Jamali**

CFO and Company Secretary