



The Bank of Khyber

BOK/HO/SD/2013

January 11, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi – 74000.

FORM – 28

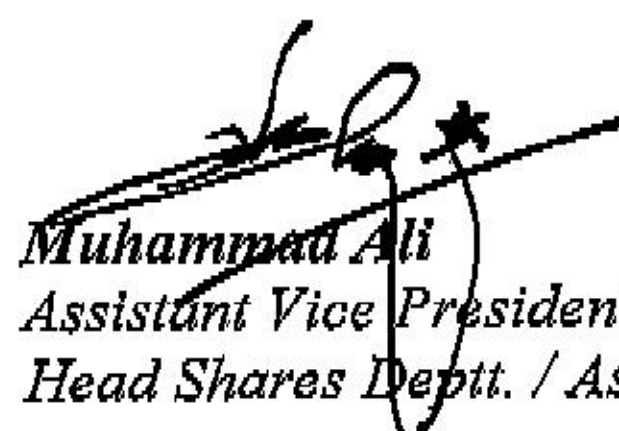
Dear Sir

FREE – FLOAT OF SHARES

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Bank as on December 31, 2012 hereunder:

<i>Total Outstanding Shares</i>		900,262,030
<i>Less: Shares held by Directors / sponsors</i>	77,572,381	
<i>Government Holdings as promoter/acquirer/controller</i>	631,936,855	-
<i>Shares held by Associated Companies (Cross holdings)</i>	-	
<i>Shares held with general public in Physical Form</i>	<u>15,223,337</u>	<u>724,732,573</u>
<i>Free-Float:</i>		<u>175,529,457</u>
<i>Total number of shares available in CDS</i>		175,573,217
<i>Total number of shares in Physical Form</i>		647,160,192

Yours sincerely,



Muhammad Ali
 Assistant Vice President
 Head Shares Deptt. / Asstt. Company Secretary