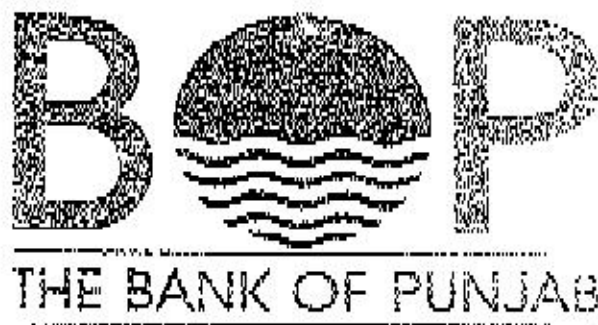




Passion Reborn

177N

Mr. ARBAS ALI

HO/Corp.Affairs/13/536

July 11, 2013

Corporate Affairs Department,
Head Office, BOP Tower 10-B,
Block 1/11, Main Boulevard,
Gulberg-II, Lahore
Tel: +92 42 35783975 - 4753978
Fax: +92 42 35783976
corporate.affairs@bop.com.pk
corporate.affairs@bop.com.pk

Mr. Muhammad Ghufraan
DGM-Company Affairs
Karachi Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

RIGHT SUBSCRIPTION PAYMENT - THE BANK OF PUNJAB

Dear Sir,

This refers your letter # KSE/C-664-62 dated 06/01/2013 regarding issuance of Right Shares by the Company.

As per point # 7 of the Procedure, it is hereby intimated that The Bank of Punjab have received an amount of **Rs.4,822.925 million** towards payment of Right Shares up till **27th June, 2013** i.e. last date of acceptance/payment against the total Right Subscription Amount of **Rs.5,000.00 million**. The underwriter has been advised to take up the unsubscribed portion of the issue amounting to **Rs.177.075 million**, detailed as under:

1. GoPo Subscription (51%)	Rs.2,550.000 (M)
2. Public Subscription	Rs.2,272.925 (M)
3. Call for Underwriter to take-up unsubscribed portion	Rs. 177.075 (M)
	Rs.5,000.000 (M)

Yours truly,


(RAZA SAEED)
SECRETARY