



THE BANK OF PUNJAB

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The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13 (c) of Code of Corporate Governance contained in the Rule Book of the Exchange, we hereby convey the following information:

In order to strengthen Bank's Capital base for the purpose of Capital Adequacy requirements of SBP, issuance of Tier-II Capital in the form of Subordinated Term Finance Certificates to an extent of PKR 2.5 billion has been approved by the Board of Directors of the Bank. Further, progress in this regard, would be communicated in due course of time.

Yours Sincerely,