BROTHERS TEXTILE MILLS LTD.

NO: BTML/SCY-2007/3205 October 25, 2007

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building, Stock Exchange Road,
Karachi. (Fax #. 021-2415763, 2437560,2460923)
Email address: corpaction@kse.com.pk

SUBJECT: [illegible]

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 25-10-2007 at 11.00 A.M. at 135-Upper Mall, Lahore, recommended the following:-

(i) ***CASH DIVIDEND***

*An Interim Cash Dividend for the quarter ended **30-09-2007** at Rs. NIL per share i.e., NIL %. This is in addition to Interim Dividend(s) already paid at Rs. NIL per share i.e., NIL %.*

AND/OR

(ii) ***BONUS SHARES***

It has been recommended by the Board of Directors to issue Interim Bonus shares in proportion of NIL shares(s) for every NIL shares held i.e., NIL %. This is in addition to the Interim Bonus Shares already issued @ NIL %.

AND/OR

(iii) ***RIGHT SHARES***

The Board has recommended to issue NIL % Right Shares at par/at a discount/premium of Rs. NIL per share in proportion of NIL share(s) for every NIL share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND/OR

(iv) *ANY OTHER ENTITLEMENT / CORPORATION ACTION*

AND / OR

(v) *ANY OTHER PRICE-SENSITIVE INFORMATION*