

Reproduced hereunder letter received from **BESTWAY CEMENT LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk)



BESTWAY CEMENT LIMITED

November 18, 2013
BCL/KSE/1107/

Mr. Muhammad Ghufraan
Deputy General Manager-Companies Affairs,
Karachi Stock Exchange (Guarantee) Limited,
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Stock Exchange Road, Karachi.

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Merger/Amalgamation of Mustehkam Cement Limited with and into Bestway Cement Limited

Dear Sir,

Please refer to your letter # C-1053-6021 dated 031, 2013 on the captioned subject faxed to this office on our request today. In this connection our point-wise compliance is as under:

1. Allotment of shares is in hand. Return of allotment will be provided to the Exchange as soon as it is filed with the Registrar CRO SECP Islamabad.
2. Auditors' certificate will be obtained and submitted to the exchange after completion of allotment.
3. Additional listing fee will also be paid after completion of the above.
4. The Company vide its letter of November 02, 2013 titled "Board Meeting" has also brought on record that AGM will be held on November 30, 2013 and the Stock Exchange has very kindly conveyed its approval for holding AGM vide KSE/C- 753-6160 dated November 06, 2013.

We hope that the above will be deemed as sufficient compliance of your directive in the meantime we assure you to make any further submission should be so desired.

Yours truly,
For Bestway Cement Limited


Kaleem Ashraf
Company Secretary

BUILDING ON STRENGTH

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