

KARACHI STOCK EXCHANGE LIMITED**KSE/N-7036****N O T I C E****December 24, 2013**

Reproduced hereunder letter received from **BESTWAY CEMENT LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk)

**BESTWAY CEMENT LIMITED**

December 19, 2013

Ref: 0524

The Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Bestway Building,
19-A, College Road, F-7 Markaz,
Islamabad, 44000 Pakistan.
Tel: +92 51 2654856
Fax: +92 51 2654865
www.bestway.com.pk

Dear Sir,

Merger/Amalgamation of Mustehkam Cement Limited with & into Bestway Cement Limited

Please refer to your letter No.KSE/C-1053-6821 dated December 17, 2013 on the captioned subject issued in continuation of your earlier letter No.KSE/C-1053-6021 dated October 31, 2013. In this connection our point-wise submissions are as under:

1. We have since filed return of allotment in respect of shares issued by Bestway Cement Limited to the shareholders of Mustehkam Cement Limited in lieu of their shareholdings of Mustehkam Cement Limited. We have also applied for attested copy of the return of allotment with the registrar SECP and the same will be provided to you as soon as received.
2. Cheque No.34832750 dated December 07, 2013 for Rs.11,830/- on account of additional listing fee is enclosed.

Please acknowledge receipt.

Yours truly,
For Bestway Cement Limited


Kaleem Ashraf
Company Secretary

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