By PUCARS & Courier

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

30th August 2016

Dear Sirs,

Re: **Disclosure of Material Information**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

The shareholders of the Company at their meeting held on 29th August 2016 have approved and adopted, by supermajority, the Scheme of Arrangement dated 23rd June 2016 for, inter alia, the merger, by way of amalgamation, of Byco Oil Pakistan Limited and Byco Terminals Pakistan Limited with and into Byco Petroleum Pakistan Limited, along with all ancillary matters thereto, including any modifications / amendments required or conditions imposed by the High Court of Sindh at Karachi, subject to sanction by the Honourable High Court of Sindh at Karachi, the terms of the provisions of the Companies Ordinance, 1984.

A disclosure form as required under S.R.O. 143(1)/2012, dated 5th December 2012, read with Section 131 of the Securities Act, 2015, is also enclosed as Annexure A.

Yours truly,

Majid Muqtadir
Company Secretary

Copy: Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

Reference No.: BPPL/COR/PSX/032

Byco Petroleum Pakistan Limited

The Harbour Front, 9th Floor, Dolmen City
HC-3, Block 4, Marine Drive, Clifton
Karachi - 75600, Pakistan

UAN: (92 21) 111 222 081
Fax: (92 21) 111 888 081
Web: www.byco.com.pk

ANNEXURE A

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Byco Petroleum Pakistan Limited The Harbour Front, 9th Floor Dolmen City, HC-3, Block 4 Marine Drive, Clifton, Karachi
Date of Report:	30th August 2016
Contact Information:	Mr. Majid Muqtadir Company Secretary 10th Floor, The Harbour Front Dolmen City, HC-3, Block 4 Marine Drive, Clifton Karachi Telephone Number: +92 21 111 222 081 Fax Number: +92 21 111 888 081 Email Address: majid.muqtadir@byco.com.pk

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

[√] **Disclosure of Price Sensitive / Inside Information by Listed Company**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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The company, on its behalf, has duly authorized the undersigned to sign this disclosure form / statement.

Majid Muqtadir
Company Secretary

Tuesday, 30th August 2016