

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2987****N O T I C E****May 23, 2011**

Reproduced hereunder letter received from COLONY MILLS LIMITED, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

COLONY
Colony Mills Limited

Mr. Muhammad Ghufraan

DGM Companies Affairs

Karachi Stock Exchange (Guarantee) Limited

Stock Exchange Building

Stock Exchange Road

Karachi

Ref. #: CML-KSE/11/0112

May 18, 2011

SUBJECT: SCHEME OF ARRANGEMENT

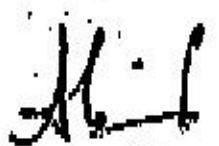
Dear Sir,

This has reference to your letter # KSE/C-28-2010 dated May 12, 2011 regarding the subject matter.

As per proposed scheme of arrangement, the surviving entity i.e. Colony Textile Mills Limited will be listed on Karachi Stock Exchange.

Thanking you

Yours truly


Company Secretary