

COLONY

Colony Textile Mills Limited

CTML /Corp/
April 11, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: **NOTICE OF BORAD OF DIRECTORS MEETING**

Dear Sir

As you are aware that the Honorable Lahore High Court has sanctioned the Scheme of Arrangement for the merger of Colony Mills Limited and Colony Industries (Pvt.) Limited with and into Colony Textile Mills Limited.

A meeting of Board of Directors of the Company will be held on Friday April 18, 2014 at 11:00 a.m. at M. Ismail Aiwan-e-Science Building, Shahrah-e-Jalaluddin Roomi, Lahore to consider and approve various steps to be taken for completion of the merger formalities. The Agenda items are:

- To fix the Final Date for determination of entitlements of the shareholders of Colony Mills Limited and Colony Industries (Pvt.) Limited in the light of approved Scheme of Arrangement.
- To consider and get listing of Colony Textile Mills Limited on the Karachi Stock Exchange Limited in place of Colony Mills Limited as approved in the Scheme of Arrangement by Honorable Lahore High Court, Lahore.
- Any other business with the permission of the Chair.

Company has determined the close period from April 11, 2014 to April 18, 2014 under Code of Corporate Governance. No director, CEO or executive shall, directly or indirectly, deal in the shares of the listed company in any manner during the closed period.

You may please inform the members of the Exchange accordingly.

Thanking you.

For **COLONY TEXTILE MILLS LIMITED**

Company Secretary



Cc: **The Securities and Exchange Commission of Pakistan**, NIC Building, Blue Area, Islamabad.