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21st August 2013

The General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Submission of proposed offer letter for Public Take Over under the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002.

Dear Sir,

With reference to the public announcement of offer to acquire publicly listed shares of Clariant Pakistan Limited published in the daily Dawn Newspaper (English) & Jang Newspaper (Urdu) on 20 August 2013 by our client Archroma Textiles S.A.R.L, please find enclosed a copy of the proposed offer letter which will be issued to shareholders other than those party to the Share Purchase Agreement. Citibank N.A Pakistan is the manager to the offer in respect of the proposed acquisition mentioned above.

On behalf of Citibank N.A:

Faraz Hussain
Securities Country Manager
Securities and Fund Services
Citibank N.A. Pakistan

