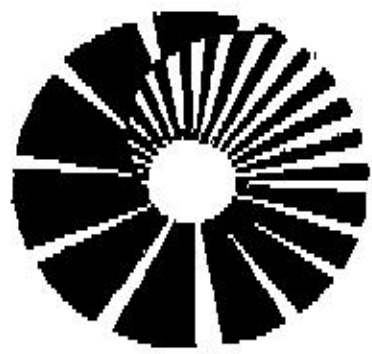




**First
Capital
Mutual Fund
Limited**

FCMF

12 July 2012

FCMF/C&T/07/2012/

Mr. Ahsan Junaid
Deputy Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Re: **Free-Float of Shares**

Dear Sir,

In accordance with Regulation No. 21(3) of the listing Regulations, we provide the Free Float of shares of our Company as on 30 June 2012:

Total Outstanding Shares			30,000,000
Less:	Shares held by Directors/Sponsors	4,257,150	
	Government Holdings as promoter/acquirer/controller	143,197	
	Shares held by Associated Companies (Cross holding)	15,767,380	
	Shares held with general public in physical form	259,190	20,426,917
	Free-Float:		9,573,083
Total number of shares available in CDS		29,736,310	
Total number of shares available in Physical Form		263,690	

Yours truly,
For First Capital Mutual Fund Limited

Abdul Sattar
DGM Corporate Affairs

