

**CHERAT PACKAGING LIMITED**

MODERN MOTORS HOUSE, BEAUMONT ROAD, KARACHI-75530, PAKISTAN.

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Ghulam Faruque
Group

CPL/AMF/065

February 20, 2013

i) The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Fax: 111-573-329

ii) The Secretary
Lahore Stock Exchange
(Guarantee) Limited
Fax: 042 - 3636-8485

Dear Sirs,

FINANCIAL RESULTS FOR THE HALF YEAR ENDED DECEMBER 31, 2012

We have to inform you that the Board of Directors of the company in its meeting held on Wednesday, February 20, 2013 at 11:00 a.m. at the Head Office of the Company at Modern Motors House, Beaumont Road, Karachi, has recommended the following:

• CASH DIVIDEND NIL

• BONUS SHARES NIL

• RIGHT SHARES

The Board has recommended to issue 60% Right Shares (in proportion of 60 shares for every 100 shares held) at a price of Rs. 20 per share i.e. a premium of Rs. 10 per share over the par value of Rs. 10/-. The aforesaid premium is within the free reserves per share. A copy of the certificate from our Auditors on the free reserves per share of the Company is enclosed herewith. A statement setting out the purpose of the Right Issue, benefits to the company, use of funds and financial projections for three years is also enclosed.

The financial results of the company for the half year ended December 31, 2012 are annexed herewith.

The share transfer books of the Company will be closed from Monday, March 11, 2013 to Monday, March 18, 2013 (both days inclusive). Transfers received at the office of the share registrar of the company M/s. Central Depository Company of Pakistan, CDC House, 99-B, Block "B" S.M.C.H.S. Main Shahrah-e-Faisal, Karachi at the close of business on Saturday March 9, 2013 will be treated in time for the purpose of above entitlement.

We will be sending copies of printed accounts for distribution amongst the members of the Exchange.

Yours sincerely,
For Cherat Packaging Ltd.

Amer Faruque
Amer Faruque
Chief Executive

Encl: As stated above

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