

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-6767****N O T I C E****December 13, 2010**

Reproduced hereunder letter received from DEWAN CEMENT LIMITED, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**DEWAN CEMENT LIMITED**

Registered Office: Finance & Trade Centre (FTC), 7th Floor, Block-A, Shahra-e-Faisal, Karachi-Pakistan.
UAN: (+92-21) 111-364-111; Fax: (92-21) 5630860; Web: www.dewangroup.com.pk

December 13, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan. Fax # (+92 21) 111 573 329

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore, Pakistan. Fax # (+92 42) 111 441 441

INCREASE IN PAID-UP CAPITAL

Dear Sirs,

Pursuant to a special resolution approved by the shareholders of the Company in an extraordinary general meeting held on November 30, 2010, and necessary approval thereon by the Securities and Exchange Commission of Pakistan under First Proviso to Section 86(1) of the Companies Ordinance, 1984; a sum of Rs. 317,383,430 (Rupees Three Hundred Seventeen Million Three Hundred Eighty Three Thousand Four Hundred Thirty Only) has been capitalized against issuance of 31,738,343 ordinary shares at a par value of Rs. 10/- per share each. Copy of the referred approval letter Issued by Securities and Exchange Commission of Pakistan is enclosed for your ready perusal and records.

In this connection, we are please to communicate the following information:

Paid-up Capital before further issue	:	357,375,000
Further Issue under First Proviso to Section 86(1) of the Companies Ordinance, 1984	:	31,738,343
Existing Paid-up Capital after Issue	:	389,113,343

You are requested to kindly update your records accordingly. A copy of Form-3 alongwith acknowledgement of its filing with the Companies Registration Office, Securities and Exchange Commission of Pakistan, Karachi, is also enclosed.

Kindly do let us know should you feel the need for any further information, clarification, or explanation in relation to the subject.

Yours truly,

Inam-ur-Rehman
Company Secretary

Muhammad Hanif German

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