

DEWAN CEMENT LIMITED

July 24, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan. Fax # (+92 21) 111 573 329

**INCREASE IN PAID-UP CAPITAL**

Dear Sirs,

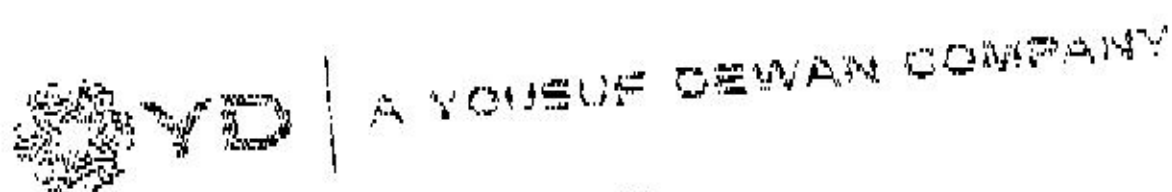
Pursuant to a special resolution approved by the shareholders of the Company in an Extra Ordinary General Meeting held on June 29, 2015, and necessary approval thereon by the Securities and Exchange Commission of Pakistan under First Proviso to Section 86(1) of the Companies Ordinance, 1984; **a sum of Rs. 500,000,000 (Rupees Five Hundred Million) has been capitalized against issuance of 50,000,000 ordinary shares at a par value of Rs. 10/- per share each.** Copy of the referred approval letter issued by Securities and Exchange Commission of Pakistan is enclosed for your ready perusal and records.

In this connection, we are please to communicate the following information:

Paid-up Capital before further issue	434,113,343
Further Issue under First Proviso to Section 86(1)	50,000,000
of the Companies Ordinance, 1984	484,113,343
Existing Paid-up Capital after Issue	

You are requested to kindly update your records accordingly. Following documents are attached herewith for your records and information.

1. A copy of Form-3 (E-filing) with the Companies Registration Office.
2. A copy of Auditor's Certificate.
3. Certified Extract Resolution passed by the Board of Directors in the Board Meeting held on June 5, 2015.
4. Draft Minutes of Extra Ordinary General Meeting held on June 29, 2015.
5. Enclosed please find cheque No. 08157322 dated July 24, 2015 of Rs. 500,000/- (Rupees: Five Hundred Thousand Only, payment on account of Additional Listing Fee at the rate of one tenth of one percent due upon on increase in the paid-up capital of the Company under Karachi Stock Exchange Regulations No. 5.18.1.



DEWAN CEMENT LIMITED
 Registered Office: 7th Floor, Block 'A', Finance & Trade Centre
 Shahr-e-Faisal, Karachi-75350 Pakistan
 Fax +92 21 356308601 UAN +92 21 111 364 111

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
 Shahr-e-Faisal, Karachi-75350 Pakistan
 Fax +92 21 35630824, 356308731 UAN +92 21 111 364 111

www.yousufdewan.com