



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

SECY/STOCKEXC/282

September 19, 2017

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
KARACHI.

PUCAR / TCS

SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2017

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on September 19, 2017 (Tuesday), at 11:00 a.m. at Lahore, recommended the followings: -

i) CASH DIVIDEND

75% Final Cash Dividend i.e. Rs.7.50 (Rupees Seven and Paisas Fifty Only) per share.

**ii) BONUS SHARES
NIL**

**iii) RIGHT SHARES
NIL**

**iv) ANY OTHER ENTITLEMENT
NIL**

v) ANY OTHER PRICE-SENSITIVE INFORMATION

The Board of Directors approved/recommended the following Special resolution:-

RESOLVED that approval of the members of D. G. Khan Cement Company Limited (the "Company") be and is hereby accorded in terms of Section 199 of the Companies Act, 2017 for the renewal of working capital loan of PKR 1,000,000,000/- (Rupees One Billion Only) extended to Nishat Hotels and Properties Limited ("NHPL"), an associated company, for a further one year commencing from the date of approval by the members, provided that the return on any outstanding amount of loan shall be 3 Month KIBOR plus 0.50% (which shall not be less than the average borrowing cost of the Company and shall be recovered on regular basis in accordance with the terms of the agreement) and as per other terms and conditions as disclosed to the members.

Contd.P/2

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

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(2)

THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The un-consolidated profit and loss account of the Company are as follows: -

	June 30, 2017 (Rupees in thousand)	June 30, 2016
Sales	30,136,165	29,703,758
Cost of sales	(18,291,600)	(17,035,566)
Gross profit	11,844,565	12,668,192
Administrative expenses	(551,221)	(572,780)
Selling and distribution expenses	(979,045)	(949,628)
Other expenses	(891,513)	(913,642)
Other income	2,118,216	2,379,053
Finance Cost	(382,895)	(130,451)
Profit before taxation	11,158,107	12,480,744
Taxation	(3,182,766)	(3,691,072)
Profit after taxation	7,975,341	8,789,672
Earnings per Share-Basic & Diluted in Rupees	18.20	20.06

Contd.P/3

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(3)

The consolidated profit and loss account of the Company are as follows: -

	2017 (Rupees in thousand)	2016
Sales	32,475,147	31,946,614
Cost of sales	(20,348,126)	(19,514,551)
Gross profit	12,127,021	12,432,063
Administrative expenses	(617,386)	(632,779)
Selling and distribution expenses	(996,589)	(965,870)
Other expenses	(1,076,075)	(1,226,798)
Other income	2,110,462	2,362,110
Changes in fair value of biological assets	(10,017)	(6,889)
Finance cost	(412,137)	(171,845)
Profit before taxation	11,125,279	11,789,992
Taxation	(3,271,815)	(3,408,616)
Profit after taxation	7,853,464	8,381,376
Attributable to:		
Equity holders of the parent company	7,890,603	8,552,868
Non-controlling interest	(37,139)	(171,492)
	7,853,464	8,381,376
Earnings per share - basic and diluted in Rupees	18.01	19.52

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(4)

We will send you requisite copies of printed Accounts of the Company for the year ended June 30, 2017 for distribution amongst the members of the Exchange in due course of time.

SPECIAL BUSINESS: -

Transmission of Annual Audited Accounts of the Company to its members through CD/DVD/USB at their registered addresses instead of transmitting the said accounts in hard copies as allowed by Securities and Exchange Commission of Pakistan vide its S.R.O.470(I)/2016 dated May 31, 2016, subject to the approval of shareholders in the forthcoming AGM.

BOOK CLOSURE NOTICE:-

The Ordinary Shares Transfer Books of the Company will remain closed from **21-10-2017 to 28-10-2017 (both days inclusive)** for entitlement of **75% Final Cash Dividend [i.e. Rs.7.50 (Rupees Seven and Paisas Fifty Only) Per Ordinary Share]** and attending and voting at Annual General Meeting. Physical transfers/ CDS Transactions IDs received in order in all respect up to 1:00 p.m. on 20-10-2017 at Share Registrar, THK Associates (Pvt) Limited, **Karachi Office**, 1st Floor, 40-C, Block-6, PECHS, Karachi, **Lahore Office**, THK Associates (Pvt) Ltd. DYL Motorcycles Ltd. Office, 147-Q Block, Behind Emporium Mall, Johar Town, Lahore, will be considered in time for entitlement of 75% Final Cash Dividend and attending of meeting.

ANNUAL GENERAL MEETING:-

The Annual General Meeting of the Company will be held on October 28, 2017 (Saturday) at 11:00 A.M. at Grand Ball Room-D, The Nishat Hotel, Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore. The notice of Annual General Meeting of the Shareholders will be sent separately in due course of time.

Disclosure form in terms of Section 96 of the Securities Act 2015 is also attached for information and circulation amongst the TRE Certificate Holders of the Exchange.

Thanking you,

Yours truly,

KHALID MAHMOOD CHOCHAN
(COMPANY SECRETARY)

Copy to: -

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD

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DISCLOSURE FORM INTERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company : D. G. Khan Cement Company Limited

Date of Report : September 19, 2017

Date of earliest event Reported : N/A

Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.

Contact Information : Company Secretary, Nishat House, 53-A
Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 96 of the Securities Act, 2015.

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Signature

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

September 19, 2017


Khalid Mahmood Chohan
Company Secretary

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