

KARACHI STOCK EXCHANGE LIMITED

KSE/N-6200

NOTICE

December 28, 2012

Reproduced hereunder letter received from **DREAMWORLD LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



IN GOD WE TRUST
DREAMWORLD LIMITED

HEAD OFFICE:- DREAM WORLD TOWER : 85-A.M. STRACHEN ROAD, OPP. ARTS COUNCIL, BEHIND SINDH ASSEMBLY,
KARACHI-75640 PAKISTAN. UAN : 111-RESORT (737-678) PH : (021) 32219236-46 (11 Lines) Fax: (021) 32219207
E-MAIL: info@dreamworldresort.com WEB: www.dreamworldresort.com

December 27, 2012

To,
The General Manager,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Road,
Karachi.

Sub: **APPLICATION FOR VOLUNTARY DE-LISTING OF COMPANY**

Dear Sir,

We would like to inform you that the Board of Directors of the Company has considered and accepted the proposal made by the majority shareholders of the company to de-list the shares of the Company from the Karachi Stock Exchange (Guarantee) Limited in accordance with the Listing/De-listing Regulations.

To date, the Company has listed its shares on only the Karachi Stock Exchange (Guarantee) Limited. To cut and streamline administrative operations, however, it has decided to apply for de-listing of its shares. Because, the trading turnover of the Company's shares is almost non-existent on the Karachi Stock Exchange. The Company believes that the impact of the de-listing on its shareholders and investors will have no adverse effect.

As soon as the Karachi Stock Exchange approves the fair purchase price per ordinary share, the Company will proceed further to hold Extra-ordinary General Meeting of the Company to seek approval of the minority shareholders through special resolution for de-listing of the Company from the Karachi Stock Exchange.

The offer made by the intended purchasers will remain open for acceptance by the shareholders of the Company for a period of sixty (60) days. The date from which this offer will be open for acceptance, will be announced after approval of the purchase price.

As required, find please enclosed herewith a cheque bearing No. 10034901 dated 27.12.2012 drawn on Bank Al-Habib Limited, Eidgah Branch, Karachi for Rs.250,000/=.

However, the requisite information/details/documents will be followed subsequently for which we hereby request your good self to kindly let us know the requisite information/details/documents enabling us to further proceed in the matter in question accordingly and oblige.

Thanking you and awaiting to hear a positive response from you as requested, very soon.

Yours truly,
For **DREAMWORLD LIMITED**,

CHIEF EXECUTIVE.

Encl: As specified above.

28 DEC 2012
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