



engro fertilizers

September 15, 2015

The General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Karachi Stock Exchange Road  
Karachi.

**Subject: Delisting of 3<sup>rd</sup> Issue of Term Finance Certificate (Symbol: EFLTFC)**

Dear Sir,

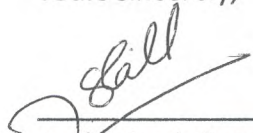
Reference your letter No. KSE/C-297-F-5143 dated July 02, 2015 regarding delisting of 3<sup>rd</sup> Issue of Term Finance Certificate (Symbol: EFLTFC) of Engro Fertilizers Limited.

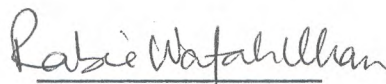
We are enclosing following documents for processing of delisting of TFC:

1. Original Auditor's Certificate.
2. Original CDC Revocation Notice.
3. Annual Listing Fee Cheque detail vide letter No. KSE/GEN-5698 dated July 29, 2015.

It is requested to confirm us after delisting of TFC-III.

Yours sincerely,

  
\_\_\_\_\_  
Authorized Signatory

  
\_\_\_\_\_  
Authorized Signatory

**Encl:** As mentioned in letter.



**A. F. FERGUSON & CO**

Mr. Atif Kaludi  
Engro Fertilizers Limited  
7<sup>th</sup> & 8<sup>th</sup> Floor, The Harbour Front Building  
HC No. 3, Marine Drive, Block 4, Clifton  
Karachi – 75600

August 27, 2015  
ASR 0012

Dear Sir

**EARLY REDEMPTION OF ENGRO FERTILIZERS LIMITED (FORMERLY ENGRO CHEMICAL PAKISTAN LIMITED) TERM FINANCE CERTIFICATES (THIRD ISSUE) ON JUNE 17, 2015**

As requested, we confirm, being the statutory auditors of the Company, after verifying from the Company's books of account and records that 400,000 units of Term Finance Certificates (third issue) having face value of Rs. 5,000 each issued by Engro Fertilizers Limited (formerly Engro Chemical Pakistan Limited) were redeemed by the Company on June 17, 2015. The principal and markup / profit (including premium of 0.5% of outstanding face value at early redemption) thereon amounted to Rs. 1,440,000,000 and Rs. 93,122,301 respectively.

Further, we have verified the aforementioned redemptions and payments on test basis and confirm that those were in line and permissible under the clauses of the Trust Deed.

Yours truly

**CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED**

**Head Office**

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shahra-e-Faisal  
Karachi - 74400. Pakistan.  
Tel: (92-21) 111-111-500  
Fax: (92-21) 34326036  
URL: www.cdcPakistan.com  
Email: info@cdcpak.com



**NOTICE**

To: - The Chief Executive Officer, Engro Fertilizers Limited

CC: - Executive Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan  
- Director/HOD (L&CID -SMD), Securities and Exchange Commission of Pakistan  
- Managing Director, Karachi Stock Exchange Limited  
- The Chief Executive Officer, National Clearing Company of Pakistan Limited  
- CDS Elements, Account Holders/ Participants/ Eligible Pledges  
- Relevant Investor Accountholders

From: Badiuddin Akber  
Chief Compliance & Risk Officer

Ref no.: CDC/CS/186/2015

Date: September 10, 2015

**Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES (17-12-09)  
OF ENGRO FERTILIZERS LIMITED**

Further to notice no. CDC/CS/133/2015 dated May 29, 2015.

This is to notify that consequent to final redemption of **Term Finance Certificates (17-12-09)** (Security Symbol: **EFLTFC**) (hereinafter referred to as "**the said Securities**") of Engro Fertilizers Limited (hereinafter referred to as "**the Issuer**") as notified by the Issuer vide letter dated September 08, 2015 and confirmed by its Auditors M/s. A.F. Ferguson & Co., Chartered Accountants vide certificate no. ASR 0012 dated August 27, 2015, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Start of Day on September 11, 2015 (hereinafter referred to as "**the Effective Date**") in accordance with Regulation 5.5A.1 of the CDC Regulations.

As per the said Regulation, Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,

Ch.

**Note:** CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.