



ELAHI COTTON MILLS LIMITED

OFFICE :

270, Sector I-9, Industrial Area, Islamabad (Pakistan)

Phone: +92-51-4433451-3, Fax: +92-51-4431072

ECM/Secy/14/ 3683

April 22, 2014.

✓ The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

U A N FAX : 021 111 573 329

The Managing Director
Islamabad Stock Exchange Limited,
55-B, ISE Tower,
Jinnah Avenue,
ISLAMABAD.

FAX : 111-473-329

RE: FINANCIAL RESULTS 3RD QUARTER ENDED MARCH 31, 2014.

Dear Sir,

We have to inform you that Board of Directors of the Company in their meeting held on April 22, 2014, have recommended the following for the 3rd quarter year ended March 31, 2014, as follows:

i. CASH DIVIDEND	Nil
ii. BONUS ISSUE	Nil
iii. RIGHT SHARES	Nil
iv. ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
v. ANY OTHER PRICE SENSITIVE INFORMATION	Nil

The financial results of the Company are as follows:-

	<u>9 Month</u> <u>July 01,</u> <u>2013 to</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>	<u>9 Month</u> <u>July 01,</u> <u>2012 to</u> <u>March 31,</u> <u>2013</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2014</u> <u>(Rs.)</u>	<u>Quarter</u> <u>ended</u> <u>March 31,</u> <u>2013</u> <u>(Rs.)</u>
Sales (Net)	226,571,893	193,643,039	81,583,428	71,644,804
Manufacturing cost of goods sold	215,930,832	186,145,749	79,436,026	68,876,949
Gross Profit	10,641,061	7,497,290	2,147,402	2,767,855
Operating Expenses (Admn. & Marketing)	(3,133,133)	(2,637,329)	(1,150,319)	(953,993)

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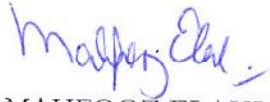
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	<u>9 Month</u> July 01, 2013 to March 31, 2014 (Rs.)	<u>9 Month</u> July 01, 2012 to March 31, 2013 (Rs.)	<u>Quarter</u> ended March 31, 2014 (Rs.)	<u>Quarter</u> ended March 31, 2013 (Rs.)
Operating Profit	7,507,928	4,859,961	997,083	1,813,862
Other income	58,816	68,559	132	42
Financial Charges	(7,302)	(81,081)	(2,510)	(13,331)
Profit before taxation	7,559,442	4,847,439	994,705	1,800,573
Taxation				
-current	(2,265,719)	(968,215)	(815,248)	(357,881)
-deferred	456,524	680,574	205,404	198,493
Profit after taxation	(1,809,195)	(287,641)	(609,844)	(159,388)
	5,750,247	4,559,798	384,861	1,641,185
Earning per share	4.42	3.51	0.30	1.26

We will be sending you the required number of copies of the Accounts for distribution amongst the members of your Exchange.

Yours faithfully,
for Elahi Cotton Mills Limited.


(MAHFOOZ ELAHI)
Chief Executive