



ELAHI COTTON MILLS LIMITED

OFFICE :

270, Sector I-9, Industrial Area, Islamabad (Pakistan)

Phone: +92-51-4433451-3, Fax: +92-51-4431072

ECM/Secy/15/ 409

February 26, 2015.

✓ The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

UAN FAX : 021-111-573-329

The Managing Director
Islamabad Stock Exchange Limited,
Stock Exchange Building,
55-B, Jinnah Avenue,
ISLAMABAD.

FAX : 111-473-329

RE: FINANCIAL RESULTS 2ND QUARTER/HALF YEARLY REVIEWED UN-AUDITED
ACCOUNTS FOR THE PERIOD ENDED DECEMBER 31, 2014.

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on February 26, 2015 at 09:30 a.m. at 270-Sector I-9, Industrial Area, Islamabad recommended the following:

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|--|-----|
| (i) <u>CASH DIVIDEND:</u> | Nil |
| (ii) <u>BONUS SHARES:</u> | Nil |
| (iii) <u>RIGHT SHARES:</u> | Nil |
| (iv) <u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION:</u> | Nil |
| (v) <u>ANY OTHER PRICE-SENSITIVE INFORMATION:</u> | Nil |

The financial results of the Company are as follows:-

	Half year ended		Quarter ended	
	December 31, <u>2014</u> Rs.	December 31, <u>2013</u> Rs.	December 31, <u>2014</u> Rs.	December 31, <u>2013</u> Rs.
Sales	145,504,619	144,988,465	76,556,183	77,100,936
Cost of sales	144,794,600	136,494,806	75,473,177	71,878,072
Gross Profit	710,019	8,493,659	1,083,006	5,222,864
Operating Expenses:				
administrative expenses	2,261,265	1,461,427	1,157,598	645,434
other operating charges	247,826	521,387	158,436	437,619
Operating (Loss)/Profit	(1,799,072)	6,510,845	(233,028)	4,139,811
Other Income	88,537	58,684	204	62,782

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Financial Charges	3,908	4,792	3,908	3,342
(Loss) /Profit before taxation	(1,714,443)	6,564,737	(236,732)	4,199,251
Taxation:				
-current	(1,455,914)	(1,450,471)	(765,546)	(771,596)
-deferred	505,789	251,120	252,847	(293,674)
(Loss) /Profit after taxation	(2,664,568)	5,365,386	(749,431)	3,133,981
(Loss) /Earnings per share				
-basic and diluted (rupees)	(2.05)	4.13	(0.58)	2.41

We will be sending you the requisite number of copies of the accounts for distribution amongst the members.

Yours faithfully,
for Elahi Cotton Mills Limited.


(MAHFOOZ ELAHI)
Chief Executive